

(MANDATORY) FIRST APPLICANT / MINOR / HUF / NON INDIVIDUAL / (Mr. / Ms. / M/s.)

Country of Birth _____ Nationality _____ Country of Residence _____

Am I / Are we, a tax resident of any country other than India for tax purpose? if No, Please tick (✓)

If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax Reference Numbers below.

Country#	Tax Reference / Identification Number

to include USA, where investor is a citizen / greencard holder of USA

NAME OF SECOND APPLICANT (Mr. / Ms.) **Date of Birth (dd/mm/yyyy)**

_____ D D M M Y Y Y Y

Father's/ Spouse Name _____

(Mandatory) Current Marital Status : Single / Married

Status/Category of 2nd Applicant [Pl. ✓] 1. Resident Individual 2. NRI 3. Others (pl. specify) _____

Occupation of the 2nd Applicant [Pl. ✓] 1. Business 2. Professional 3. Agriculturist 4. Private Sector Service 5. Retired 6. Student
7. Housewife 8. Public / Govt. service 9. Forex Dealer 10. Others (pl. specify) _____

PAN No. (Mandatory) _____ KYC acknowledgement [Pl. ✓] Submitting now / Already submitted

(MANDATORY) OTHER KYC DETAILS

Gross Annual Income Details (Please tick (✓)): Below ₹ 1 Lac / ₹ 1-5 Lacs / ₹ 5-10 Lacs / ₹ 10-25 Lacs / ₹ 25 Lacs - 1 Crore / > 1 Crore

OR Net-worth in _____ as on (date) D D M M Y Y Y Y

Please tick if applicable: Politically Exposed Person (PEP) Related to a Politically Exposed Person (PEP)

(for definition of PEP, please refer instruction '6A'). Not Applicable Any Other Information _____

Country of Birth _____ Country of Residence _____

Nationality _____ Email-ID _____

Am I / Are we, a tax resident of any country other than India for tax purpose? if No, Please tick (✓)

If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax Reference Numbers below.

Country#	Address	Tax Reference / Identification Number

to include USA, where investor is a citizen / greencard holder of USA

NAME OF THIRD APPLICANT (Mr. / Ms.) **Date of Birth (dd/mm/yyyy)**

_____ D D M M Y Y Y Y

Father's/ Spouse Name _____

(Mandatory) Current Marital Status : Single / Married

Status/Category of 3rd Applicant [Pl. ✓] 1. Resident Individual 2. On behalf of minor 3. NRI 4. Others (pl. specify) _____

Occupation of the 3rd Applicant [Pl. ✓] 1. Business 2. Professional 3. Agriculturist 4. Private Sector Service 5. Retired 6. Student
7. Housewife 8. Public / Govt. service 9. Forex Dealer 10. Others (pl. specify) _____

PAN No. (Mandatory) _____ KYC acknowledgement [Pl. ✓] Submitting now / Already submitted

(MANDATORY) OTHER KYC DETAILS

Gross Annual Income Details (Please tick (✓)): Below ₹ 1 Lac / ₹ 1-5 Lacs / ₹ 5-10 Lacs / ₹ 10-25 Lacs / ₹ 25 Lacs - 1 Crore / > 1 Crore

OR Net-worth in _____ as on (date) D D M M Y Y Y Y

Please tick if applicable: Politically Exposed Person (PEP) Related to a Politically Exposed Person (PEP)

(for definition of PEP, please refer instruction '6A'). Not Applicable Any Other Information _____

Country of Birth _____ Country of Residence _____

Nationality _____ Email-ID _____

Am I / Are we, a tax resident of any country other than India for tax purpose? if No, Please tick (✓)

If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax Reference Numbers below.

Country#	Address	Tax Reference / Identification Number

to include USA, where investor is a citizen / greencard holder of USA

NAME OF GUARDIAN (of Minor) (Mr. / Ms.) **Date of Birth (dd/mm/yyyy)**

_____ D D M M Y Y Y Y

Document for proof of Date of Birth of Minor (DOB) and Relationship with Minor : Birth certificate School Leaving Certificate Passport Others (Please state) _____

Relationship with Minor [Pl. ✓] Mother Father Legal Guardian

Status/Category of Guardian [Pl. ✓] 1. Resident Individual 2. NRI/PIO 3. Others (pl. specify) _____

Occupation of the Guardian [Pl. ✓] 1. Business 2. Professional 3. Agriculturist 4. Private Sector Service 5. Retired 6. Student
7. Housewife 8. Public / Govt. service 9. Forex Dealer 10. Others (pl. specify) _____

PAN No. of Guardian (Mandatory) KYC acknowledgement [Pl. ✓] Submitting now / Already submitted

(MANDATORY) OTHER KYC DETAILS

Gross Annual Income Details (Please tick(✓)): Below ₹ 1 Lac / ₹ 1-5 Lacs / ₹ 5-10 Lacs / ₹ 10-25 Lacs / ₹ 25 Lacs -1 Crore / > 1 Crore

OR Net-worth in Net-worth should not be older than 1 year

as on (date)

Please tick if applicable: Politically Exposed Person (PEP)
(for definition of PEP, please refer instruction '6A').
 Not Applicable

Related to a Politically Exposed Person (PEP)
 Any Other Information

Country of Birth

Country of Residence

Nationality

Email-ID

Am I / Are we, a tax resident of any country other than India for tax purpose? if No, Please tick (✓)

If yes, please indicate all countries in which you are resident for tax purposes and the associated Tax Reference Numbers below.

Country#	Address	Tax Reference / Identification Number
<input type="text"/>	<input type="text"/>	<input type="text"/>

to include USA, where investor is a citizen / greencard holder of USA

MODE OF OPERATION

Single Joint* Either or Survivor(s) On Behalf of Minor (*Default in case not indicated when applicants are more than one)

POWER OF ATTORNEY (POA) (Details MANDATORY)

Name of POA Holder

Status: Resident Individual NRI/PIO Others (Please Specify) Gender: Male Female

Enclosed: Proof of KYC Proof of Identity & Address PAN Card Copy PAN (Mandatory)

Overseas Address of Power of Attorney Holder (if applicable)

City State Country Pin/Zip

CONTACT DETAILS (Please Provide your contact details even if you have already submitted your KYC acknowledgement)

If the Applicant is Sole Proprietorship Firm, Please provide the name of Sole Proprietor. If HUF, Please provide the name of Karta In case of other Non-Individuals, Please provide the details of Contact Person.

Name

Tel

STD Code Office Residence Fax

Email-ID Mobile

BANK PARTICULARS (It is mandatory to furnish bank particulars failing which application shall be rejected) (Refer Form instruction no. 5)

Bank Account No. Account Type: Savings Current NRE NRO FCNR

MICR Code (9 digit) IFSC Code (11 digit for RTGS & NEFT)

Bank Name

Branch Address

City PIN

Details of Beneficial Ownership (Please tick applicable category). Details to be provided as on date of application. (Refer instruction 25)

Category	<input type="checkbox"/> Unlisted company	<input type="checkbox"/> Partnership Firm	<input type="checkbox"/> Unincorporated Association / Body of Individuals	<input type="checkbox"/> Trust	<input type="checkbox"/> Foreign Investor
Ownership per cent	>25%	>15%	>15%	>=15%	

In case of any change in the beneficial ownership, the investor will be responsible to intimate SAHARA AMC / its Registrar / KRA as may be applicable immediately about such change.

Details of Beneficial Ownership (Please attach a separate sheet with this format if the space provided is insufficient)

Sr.No.	Name	Address	Details of Identity such as PAN / Passport	% of ownership
1	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
2	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
3	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
4	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

[Please attach self attested copy of PAN / Passport (proof of photo identity) along with application form]

as Normal Investment / or through SIP

Received from Mr. / Ms. / M/s an application for purchase of units of (scheme) subject to realisation of cheque(s)/demand draft(s).

₹ (in Figures) Cheque/ DD No. Dated

Bank Name Bank Branch
In case of Sahara Tax Gain Fund based on the production of this acknowledgement, the investor may claim tax exemption under Sec.80C of the IT Act till the statement of account is issued provided the payment instrument is encashed and the application and other documents are found to be in order.

Collection Centre's Receipt Date and Time

Cheque/DD is subject to realisation

ACKNOWLEDGEMENT
(To be filled by investor)

